

THE UK COMMERCIAL DEVELOPERS BULLETIN

The UK Commercial Developers Bulletin is published every month and contains the **latest** commercial/mixed-used schemes, **active** developers details and **statistics**. The bulletin is regarded as the **most detailed** published source on the UK commercial development market.

The report is supplied in **Excel** (sample worksheets can be downloaded from our website) and is emailed on the first Tuesday of each month.

The bulletin contains the following sections;

1. Last months commercial development activity

Latest site acquisitions, planning decisions and construction starts affecting UK commercial/mixed-use schemes

Data displayed includes:

Town
Region
Address
Sector (Industrial / Leisure / Mixed-Use / Office / Retail / Retail Warehouse / Shopping Centre)
Size sq ft
Status (Site Acquisition / Planning Application / Planning Consent / Construction Start / Scheme Completion)
Status Date
Developer(s)
Notes
Scheme Architect

Example Record:

Town: Halifax
Region: Yorkshire
Address: Broad Street Plaza
Sector: Mixed Use
Size sq ft: 277,000 sq ft
Status: Scheme Completion
Status Date: Summer 2011
Developer: Gregory Properties Ltd
Notes: 1st phase -100-bed hotel, bowling, shops and restaurants - expected completion in late Summer 2011. 2nd phase 42,000sq ft
Architect: The Harris Partnership

2. Last 3 months commercial development activity

3. Last 6 months commercial development activity

4. Complete commercial development schedule

5. League Table

League table of the leading commercial developers listed by total square footage of schemes either proposed or under construction

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6. Active Developers

Provides contact details (development director / email / tel / address) for commercial developers active during the last six months. Total square footage of development pipeline and value of total assets (most recent accounts) are listed by each developer

7. Active Architects

Provides contact details partners or directors (email / tel / address) for architects acting on commercial development schemes during the last six months. Total square footage of development work and number of schemes are listed by each architect

8. Statistics – Region

Statistical analysis of UK commercial development schemes, listed in the Complete Schedule work sheet, by sector and region. Includes a 12 month comparison.

9. Statistics - Status

Statistical analysis of UK commercial development schemes, listed in the Complete Schedule work sheet, by status and sector. Includes a 12 month comparison.

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TOWN	RG	ADDRESS	SECTOR	SIZE sq ft	STATUS	M	YR	DEVELOPER 1	DEVELOPER 2	Notes
BARKING	EE	Fresh Wharf, Highbridge Road	Mixed Use		Planning Application	8	2010	Countywide Properties (Commercial) Plc		Mixed use scheme subject to section 106 agreement
BATH	SNV	Bath Press, Lower Bristol Road	Mixed Use	116,000	Planning Application	8	2010	St James Investments Ltd		£50m mixed-use scheme - including a 46,000 sq ft
BIRMINGHAM	VM	121 Suffolk Street, Queenway	Leisure		Construction Start	3	2011	Major Park Developments		25 storey 257 bedroom hotel + 9 storey 144 apartm
BIRMINGHAM	VM	Birmingham Business Park - Plot 5000	Industrial	370,000	Planning Consent	9	2010	Goodman International		370,000 sq ft of industrial and distribution space
BIRMINGHAM	VM	Birmingham Post & Mail Newspaper site	Mixed Use	800,000	Planning Application	11	2009	Administrator - Birmingham Development Company		Site acquired for £5.2m (2009) Architects Associate
BIRMINGHAM	VM	Carrs Lane	Mixed Use		Scheme Completion	6	2011	Reals Estates Ltd		88 bed Travelodge hotel and a 4,000 sq ft Tesco Ex
BIRMINGHAM	VM	No 1 Show Hill Plaza	Office	430,570	Site Acquired	9	2010	Brinkwood Estates Ltd	Abstract Land Ltd	Site (with historic consent) sold for £10m. Brinkwo
BIRMINGHAM	VM	St George House	Mixed Use	245,000	Planning Application	1	2009	Oalan Group		220 bed hotel, 25 storey residential tower and asso
BRIGHTON	SE	Woodingdean Business Park - Reflex Nutrition	Office	37,500	Planning Consent	8	2010	St Modwen Properties Plc		37,500 sq ft office, production and storage facility p
BRISTOL	SNV	Cabot Park, Avonmouth	Industrial	430,000				Storford Developments Ltd	Oalan Group	Site owned by Crown Estate - being developed by f
BURY	NW	Carlisle Street	Office	100,000	Scheme Completion	11	2010	Property Alliance Group Ltd		July '10 - first tenant confirm
CARDIFF	WL	Capital Quarter - Driscoll Building	Office	37,000	Scheme Completion	12	2010	J/R Smart (Building) Ltd		Phase 1 of £150m Capital Quarter scheme on Tynd
CARDIFF	WL	Capital Quarter - Phase 2 - Block A	Office	76,000	Construction Start		2012	J/R Smart (Building) Ltd		Speculative office phase of £150m Capital Quarter
CARDIFF	WL	David Street car park	Office	220,000	Scheme Completion		2014	Storford Developments Ltd		11-storey office HQ pre-let to Admiral Group (08/10)
CHEFFENHAM	SNV	Methuen Park	Industrial		Site Acquired	8	2010	Asthfield Land Ltd		3.17 acre site acquired for undisclosed figure
CHORLEY	NW	Matrix Park	Industrial	640,000	Site Acquired	8	2010	Evander Properties Ltd		31.6-acre site - Previous site owner Add originally h
COVENTRY	NW	M8 Street	Retail	63,000	Planning Consent	7	2010	Scarborough Development Group		60,000 sq ft supermarket, a 96-bedroom hotel, an in
DERBY	WL	Town centre	Shopping Centre	60,000	Planning Consent	2008	Administrator - Cathco Property Group Ltd		Developer went into administration (08/10) 50,000 s	
DERBY	EM	Meteor Retail Park	Retail	100,000	Planning Application	8	2010	Land Securities Group Plc		100,000 sq ft new food super store + five new reta

Last 3 months commercial development activity - The previous month's schemes are highlighted in yellow.

Ranking by square footage	Developer	Industrial	Leisure	MixedUse	Office	Retail	Retail/Ware	ShopCentre	GrandTotal
1	ProLogis Developments Ltd	18,427,000			200,000				18,627,000
2	Land Securities Group Plc		162,000	4,667,000	6,102,800	1,216,873		2,828,408	14,977,081
3	St Modwen Properties Plc	2,182,000	184,000	6,310,000	2,918,382	640,500		1,225,000	13,459,882
4	Goodman International	7,550,000	197,800	300,000	1,835,000				9,682,800
5	Gazeley Properties Ltd	9,682,000							9,682,000
6	Canary Wharf Group PLC				8,511,140				8,511,140
7	Muse Developments Ltd		490,000	2,480,000	4,226,560	747,870			7,944,430
8	Ballymore Properties Ltd			5,756,000	1,530,000	50,000		538,000	7,874,000
9	Peel Holdings Plc		509,000		5,673,000	930,000	183,000		7,295,000

League table of the leading commercial developers listed by total square footage of schemes either proposed or under construction.

Company	Total sq ft	Total Assets (£M)	Principal Contact	Title	General Email	Tel	Address	Address2	Town	Postcode	Region	
Abbey Manor Group Ltd	1,002,500		Nigel Tomlin	Managing Director	info@abbeymanor.co	01935 434 251	The Abbey	Preston Road	Yeovil	BA20 2EN	SNV	
Abbeygate Developments	305,000		Clive Faine	Managing Director	cfaine@abbeygate.de	01908 230 911	Blackfriars House	302 South Row	Milton Keynes	MK9 2FR	SE	
Abstract Group of Companies	1,330,000		Mark Gabeau	Chief Executive	info@abstractsecure	0113 248 0660	Queens House	34 Wellington S	Leeds	LS1 2DE	YK	
Albon Land (UK) Ltd	220,000		Kelvin Pearce	Director	kelvinpearce@albon	01604 770 322	The Stables	Holdenby Hous	Northampton	NN6 8DJ	EM	
Allied London Properties Ltd	40,000	378.0	Michael Ingal	Chief Executive	info@aliedlondon.c	020 7291 7970	1 Cavendish Place		London	W1G 0GF	LN	
Aquila House Holdings Ltd	175,000		Paul Hirst	Managing Director	info@aquilaholdin	01245 292 150	Townfield House	27-29 Townfel	Chesham	CM1 1QL	SE	
Arab Investments Ltd	950,000		Khalid Attara	Managing Director	post@arabinvestm	020 7405 0808	2nd Floor	11 Berkeley S	London	W1J 8DS	LN	
Astfield Land Ltd	50,000		Andrew Fisher	Managing Director	and@astfieldland	0117 825 5395	7 Berkeley Square		Carlton	Bristol	BS1 1HQ	SNV
Balkmore Properties Ltd	11,174,000	976.0	David Brophy	Chief Executive	info@balkmoregro	020 7510 9100	Poole North, 3 Green	Greenwich Vi	Milharbour	London	E14 8BW	LN
BAM Properties Ltd	471,544		Coyld Roberts	Divisional Director	croberts@bam.co	020 7374 3668	24 Chiswell Street		London	EC1Y 4TY	LN	
Bel Hamner Ltd	80,130		Joel Hawkins	Director	pehawkins@belham	020 7495 7740	52 Berkeley Square		London	W1J 5BT	LN	
Bernore Developments (NI) Ltd	225,000		Kevin McKay	Managing Director		02890 666 471	Rushmore House	46 Cadogan Pa	Belfast	BT9 6BH	NI	
Blackfriars Investment (Management)	590,500		Mallory Clifford	Chief Executive	info@blackfriars	020 7483 0007	Suite 4, 32 Lawn Road		Hampstead	London	NW3 2JU	LN
Boat, Henry Developments Ltd	2,014,500	212.0	Vivienne Oestens	Development Director	plc@henryboat.co	0114 255 5444	Banner Cross Hal		Sheffield	S11 9PD	YK	

Active Developers - Provides contact details (development director / email / tel / address) for commercial developers active during the last six months. Developers active during the previous month are highlighted in yellow. Total square footage of development pipeline and value of total assets (most recent accounts) are listed by each developer.

Company	Total sq ft	Schemes	Principal Contact	Title	Function	Email Add	Telephone	Address	Address2	Town	Postcode	Region
3D Reid Architects Ltd	320,000	1	Mike Hitchcough	Director	(Managing)	mike.hitchcough@3d	0161 236 7070	83 Fountain Street		Manchester	M2 2EE	NW
3D Reid Architects Ltd	320,000	1	Dave Smith	Director	(Managing)	dave.smith@3drei	0161 236 7070	83 Fountain Street		Manchester	M2 2EE	NW
3D Reid Architects Ltd	296,460	2	Mark Anders	Managing Director	(Managing)	mark.anders@3d	0121 212 2221	12 Caroline Street		Birmingham	B3 1TR	WM
3D Reid Architects Ltd	238,000	2	Tim Gray	Divisional Director	(Partner)	tim.gray@3dreid	0141 226 3030	45 West Mill		Glasgow	G1 2PT	SC
3D Reid Architects Ltd	238,000	2	Jim Webster	Director	(Partner)	jim.webster@3d	0141 226 3030	45 West Mill		Glasgow	G1 2PT	SC
3D Reid Architects Ltd	238,000	2	Gordon McChie	Director	(Partner)	gordon.mcchie@3	0141 226 3030	45 West Mill		Glasgow	G1 2PT	SC
3D Reid Architects Ltd	320,000	1	Jul Hudson	Marketing Manager	(Partner)	jul.hudson@3dreid	0161 236 7070	83 Fountain Street		Manchester	M2 2EE	NW
3D Reid Architects Ltd	296,460	2	David Burrows	Director	(Partner)	david.burrows@3	0121 212 2221	12 Caroline Street		Birmingham	B3 1TR	WM
3D Reid Architects Ltd	296,460	2	Tom Hewitt	Director	(Partner)	tom.hewitt@3dre	0141 212 2221	12 Caroline Street		Birmingham	B3 1TR	WM
Alan Murray Architects Ltd	1,255,000	4	Alan Murray	Director	(Partner)	ama@ama-td.co	0131 313 1999	9 Harrison Gardens		Edinburgh	EH11 1SU	SC
Alan Murray Architects Ltd	1,255,000	4	Alexander Fairweather	Director	(Partner)	ama@ama-td.co	0131 313 1999	9 Harrison Gardens		Edinburgh	EH11 1SU	SC
Alan Murray Architects Ltd	1,255,000	4	Jennifer Murray	Director	(Partner)	ama@ama-td.co	0131 313 1999	9 Harrison Gardens		Edinburgh	EH11 1SU	SC
Alford Hall Monaghan Morris	1,015,000	3	Paul Monaghan	Partner	(Managing)	info@ahmm.co	020 7251 5261	2nd Floor, Bloc 5 - 23 Old St	London	EC1V 9HL	LN	
Alford Hall Monaghan Morris	1,015,000	3	Jonathan Hall	Partner	(Managing)	info@ahmm.co	020 7251 5261	2nd Floor, Bloc 5 - 23 Old St	London	EC1V 9HL	LN	
Alford Hall Monaghan Morris	1,015,000	3	Simon Alford	Partner	(Managing)	info@ahmm.co	020 7251 5261	2nd Floor, Bloc 5 - 23 Old St	London	EC1V 9HL	LN	
Alford Hall Monaghan Morris	1,015,000	3	Peter Morris	Partner	(Managing)	info@ahmm.co	020 7251 5261	2nd Floor, Bloc 5 - 23 Old St	London	EC1V 9HL	LN	
Alles & Morrison	7,241,100	10	Graham Morrison	Partner	(Managing)	gmorrison@alles	020 7921 0100	85 Southwark Street		London	SE1 0XK	LN
Alles & Morrison	7,241,100	10	Bob Alles	Partner	(Managing)	balles@alles.co	020 7921 0100	85 Southwark Street		London	SE1 0XK	LN
Alles & Morrison	7,241,100	10	Paul Summerlin	Director	(Partner)	psummerlin@al	020 7921 0100	85 Southwark Street		London	SE1 0XK	LN
Alles & Morrison	7,241,100	10	Ian Sutherland	Director	(Partner)	isutherland@al	020 7921 0100	85 Southwark Street		London	SE1 0XK	LN
Alles & Morrison	7,241,100	10	Robert Maxwell	Partner	(Partner)	maxwell@alles	020 7921 0100	85 Southwark Street		London	SE1 0XK	LN
Alles & Morrison	7,241,100	10	Joanna Bacon	Partner	(Partner)	bacon@alles.co	020 7921 0100	85 Southwark Street		London	SE1 0XK	LN
Alles & Morrison	7,241,100	10	Paul Appleton	Partner	(Partner)	appleton@alles	020 7921 0100	85 Southwark Street		London	SE1 0XK	LN

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